

CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

1. Qualifying Name and Address of Candidate DAVID A. MONTGOMERY, JR. 44 Duck Haven Pt. Bossier City, LA 71111	2. Office Sought (Include title of office as well as parish, city, town and/or election district.) Bossier City Councilman At Large Bossier City	<div style="text-align: center;">OFFICE USE ONLY</div> Report Number: 101688 Date Filed: 2/5/2022 Report Includes Schedules: Schedule A-1 Schedule A-2 Schedule A-3 Schedule E-1										
3. Date of Primary <u>3/20/2021</u> This report covers from <u>4/5/2021</u> through <u>12/31/2021</u>												
4. Type of Report: <table style="width: 100%;"> <tr> <td><input type="checkbox"/> 180th day prior to primary</td> <td><input type="checkbox"/> 40th day after general</td> </tr> <tr> <td><input type="checkbox"/> 90th day prior to primary</td> <td><input type="checkbox"/> Annual (future election)</td> </tr> <tr> <td><input type="checkbox"/> 30th day prior to primary</td> <td><input checked="" type="checkbox"/> Supplemental (past election)</td> </tr> <tr> <td><input type="checkbox"/> 10th day prior to primary</td> <td></td> </tr> <tr> <td><input type="checkbox"/> 10th day prior to general</td> <td><input type="checkbox"/> Amendment to prior</td> </tr> </table>			<input type="checkbox"/> 180th day prior to primary	<input type="checkbox"/> 40th day after general	<input type="checkbox"/> 90th day prior to primary	<input type="checkbox"/> Annual (future election)	<input type="checkbox"/> 30th day prior to primary	<input checked="" type="checkbox"/> Supplemental (past election)	<input type="checkbox"/> 10th day prior to primary		<input type="checkbox"/> 10th day prior to general	<input type="checkbox"/> Amendment to prior
<input type="checkbox"/> 180th day prior to primary	<input type="checkbox"/> 40th day after general											
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<input type="checkbox"/> 10th day prior to general	<input type="checkbox"/> Amendment to prior											
5. FINAL REPORT if: <table style="width: 100%;"> <tr> <td><input type="checkbox"/> Withdrawn</td> <td><input type="checkbox"/> Filed after the election AND all loans and debts paid AND no surplus funds remaining</td> </tr> <tr> <td><input type="checkbox"/> Unopposed</td> <td></td> </tr> </table>		<input type="checkbox"/> Withdrawn	<input type="checkbox"/> Filed after the election AND all loans and debts paid AND no surplus funds remaining	<input type="checkbox"/> Unopposed								
<input type="checkbox"/> Withdrawn	<input type="checkbox"/> Filed after the election AND all loans and debts paid AND no surplus funds remaining											
<input type="checkbox"/> Unopposed												
6. Name and Address of Financial Institution (You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all campaign funds.) B1 BANK 100 MBL Bank Minden, LA 71055	7. Full Name and Address of Treasurer TRAVIS H MOREHART P. O. Box 78240 Shreveport, LA 71137											
9. Name of Person Preparing Report TRAVIS H MOREHART Daytime Telephone <u>318-222-5415</u>												
10. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted. This <u>5th</u> day of <u>February</u> , <u>2022</u> . <table style="width: 100%;"> <tr> <td style="width: 50%;"> <u>David A. Montgomery, Jr.</u> Signature of Candidate/Chairperson (To be signed by Chairperson <i>only</i> if report by principal campaign committee) </td> <td style="width: 50%;"> <u>318-510-0880</u> Daytime Telephone </td> </tr> <tr> <td> <u>Travis H Morehart</u> Signature of Treasurer </td> <td> <u>318-222-5415</u> Daytime Telephone </td> </tr> </table>			<u>David A. Montgomery, Jr.</u> Signature of Candidate/Chairperson (To be signed by Chairperson <i>only</i> if report by principal campaign committee)	<u>318-510-0880</u> Daytime Telephone	<u>Travis H Morehart</u> Signature of Treasurer	<u>318-222-5415</u> Daytime Telephone						
<u>David A. Montgomery, Jr.</u> Signature of Candidate/Chairperson (To be signed by Chairperson <i>only</i> if report by principal campaign committee)	<u>318-510-0880</u> Daytime Telephone											
<u>Travis H Morehart</u> Signature of Treasurer	<u>318-222-5415</u> Daytime Telephone											
8. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).												

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SUMMARY PAGE

RECEIPTS	This Period
1. Contributions (Schedule A-1)	\$ 30,100.00
2. In-kind Contributions (Schedule A-2)	\$ 2,446.53
3a. Campaign paraphernalia sales of \$25 or less	\$ 0.00
3b. Raffle Ticket Sales of \$25 or less	\$ 0.00
4. TOTAL CONTRIBUTIONS (Lines 1 + 2 +33a + 3b)	\$ 32,546.53
5. Other Receipts (Schedule A-3)	\$ 8.35
6. Loans Received (Schedule B)	\$ 0.00
7. Loan Repayments Received (Schedule D)	\$ 0.00
8. TOTAL RECEIPTS (Lines 4 + 5 + 6 + 7)	\$ 32,554.88

DISBURSEMENTS	This Period
9. Expenditures (Schedule E-1)	\$ 2,716.55
10. Other Disbursements (Schedule E-2)	\$ 0.00
11. Loan Repayments Made (Schedule B)	\$ 0.00
12. Funds Loaned (Schedule D)	\$ 0.00
13. TOTAL DISBURSEMENTS (Lines 9 + 10 + 11 + 12)	\$ 2,716.55

FINANCIAL SUMMARY	Amount
14. Funds on hand at beginning of reporting period (Must equal funds on hand at close from last report or -0- if first report for this election)	\$ 21,545.69
15. <i>Plus</i> total receipts this period (Line 8 above)	\$ 32,554.88
16. <i>Less</i> total disbursements this period (Line 13 above)	\$ 2,716.55
17. <i>Less</i> in-kind contributions (Line 2 above)	\$ 2,446.53
18. Funds on hand at close of reporting period	\$ 48,937.49

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SUMMARY PAGE (continued)

INVESTMENTS	Amount
19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments (<i>i.e.</i> , savings accounts, CD's, money market funds, etc.)	\$ 0.00
20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments	\$ 0.00

SPECIAL TRANSACTIONS - for the reporting period	Amount
21. Candidate's personal funds (Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B.)	\$ 0.00
22. Contributions received from political committees (From Schedules A-1 and A-2)	\$ 1,000.00
23. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.)	\$ 0.00
24a. Proceeds from the sale of campaign paraphernalia (Total receipts from the sale of campaign paraphernalia reported on Schedule A-1 and line 3a, above.)	\$ 0.00
24b. Proceeds from the sale of raffle tickets (Total receipts from the sale of raffle tickets reported on Schedule A-1 and line 3b above.)	\$ 0.00
25. Expenditures from petty cash fund (Must also be reported on Schedule E-1.)	\$ 0.00

SPECIAL TRANSACTIONS - total for the election	This Election
26. Total amount of contributions received from political committees for both the primary and general elections combined since the first report filed for this election.	\$ 1,000.00

NOTICE

The personal use of campaign funds is prohibited.* The use of campaign funds must be related to a political campaign or the holding of a public office or party position. However, campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.

Excess campaign funds may be returned to contributors on a pro rata basis, given as a charitable contribution as provided in 26 USC 170(c), given to a charitable organization as defined in 26 USC 501(c)(3), expended in support of or opposition to a proposition, political party, or candidacy of any person, or maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.

*The prohibition on the personal use of campaign funds does not apply to campaign funds received prior to July 15, 1988.

SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
PAULA BEARD 239 Old Palmetto Rd Benton, LA 71006 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$2,500.00	\$2,500.00
COX RESEARCH & TECHNOLOGY, INC 14697 Harrells Ferry Rd Baton Rouge, LA 70816 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$2,500.00	\$2,500.00
FAMILA, LLC 22195 Talbot Dr Plaquemine, LA 70764 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$2,500.00	\$2,500.00
FLUID PROCESS & PUMPS, LLC P. O. Box 10608 New Orleans, LA 70181 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$2,500.00	\$2,500.00
HERBERT FRITTS 3133 Pentagon Court Baton Rouge, LA 70810 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$2,500.00	\$2,500.00
HAYDEN HOLDINGS, LLC 816 Benton Rd Bossier City, LA 71111 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$1,000.00	\$1,000.00
4. SUBTOTAL (this page)		\$13,500.00	N/A
5. TOTAL (complete only on last page of this schedule)			N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page)		\$0.00	TOTAL (complete only on last page of this schedule)

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SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
JAMES D. ROGERS, DDS 2313 Belmont Blvd Bossier City, LA 71111 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$500.00	\$500.00
KINGSTON OAKS PROPERTIES, LLC 1000 Chinaberry Dr, Suite 300 Bossier City, LA 71111 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$500.00	\$500.00
LOUISIANA REALTORS POLITICAL ACTION COMMITTEE 812 Main Street Baton Rouge, LA 70802 POLITICAL COMMITTEE? <input checked="" type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	11/12/2021	\$1,000.00	\$1,000.00
MAX FOOTE CONSTRUCTION CO., LLC P.O. Box 1208 Mandeville, LA 70470 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$2,500.00	\$2,500.00
BENJAMIN L PURVIS 607 Clark Ave Ocean Springs, MS 39564 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$1,300.00	\$1,300.00
BRYAN J PURVIS 6309 Silverleaf Dr W Ocean Springs, MS 39564 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$1,300.00	\$1,300.00
4. SUBTOTAL (this page)		\$7,100.00	N/A
5. TOTAL (complete only on last page of this schedule)			N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page)	<u>\$1,000.00</u>	TOTAL (complete only on last page of this schedule)	<u> </u>

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SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
ZACHARY RALEY 205 Cherry Blossom Lane Benton, LA 71006 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$2,500.00	\$5,000.00
BENJAMIN C RAUSCHENBACH 4100 Periwinkle Lane Benton, LA 71006 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$1,000.00	\$1,000.00
REDSTICK ENTERPRISES, LLC 15021 Copping Dr Baton Rouge, LA 70810 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$2,500.00	\$2,500.00
JAMES D ROGERS 340 Crosscreek Dr Bossier City, LA 71111 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$500.00	\$500.00
WEKIVA ENGINEERING, LLC 711 N. Orange Ave, Suite A Winter Park,, FL 32789 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$2,500.00	\$2,500.00
WOB PROPERTIES, LLC P. O. Box 5880 Bossier City, LA 71171 POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	07/13/2021	\$500.00	\$500.00
4. SUBTOTAL (this page)		\$9,500.00	N/A
5. TOTAL (complete only on last page of this schedule)		\$ 30,100.00	N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page)		\$0.00	TOTAL (complete only on last page of this schedule) \$ 1,000.00

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SCHEDULE A-2: IN-KIND CONTRIBUTIONS

The following information must be provided for all in-kind contributions to your campaign having a monetary value in excess of \$25. In-kind contributions include the donation of tangible property, the use of tangible property, or the services of employees paid by a person other than the candidate or his business. In Column 1, check if the in-kind contributor is a political committee or a party committee. Any in-kind contributions a candidate makes to his own campaign must be reported here. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of In-Kind Contributor	2. In-Kind Contributions this Reporting Period			3. Total this Election
	a. Description(s)	b. Date(s)	c. Amount(s)	
MANCHAC CONSULTING GROUP, INC. 700 Ogilvie Street Bossier City, LA 71111 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	Campaign Event Inkind	06/23/2021	\$2,446.53	\$2,446.53
4. SUBTOTAL (this page)			\$2,446.53	N/A
5. TOTAL (complete only on last page of this schedule)			\$ 2,446.53	N/A
6. IN-KIND CONTRIBUTIONS FROM POLITICAL COMMITTEES				
SUBTOTAL (this page)			<u>\$0.00</u>	TOTAL (complete only on last page of this schedule) <u>\$ 0.00</u>

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SCHEDULE A-3: OTHER RECEIPTS

This schedule is used to report those receipts that are not "contributions"; that is, monies paid to the campaign that are not given for the purpose of supporting, opposing or otherwise influencing the nomination or election of a candidate to public office. Examples include interest or investment income. Receipts should be reported on this schedule only if they have not been reported elsewhere in this report. The explanation of the receipt should state the reason the payment was made to the campaign.

1. Name and Address of Source	2. Date(s)	3. Explanation(s)	4. Amount(s)
B1 BANK 100 MBL Bank Minden, LA 71055	12/31/2021	Interest Income on Campaign Account	\$8.35
5. Total OTHER RECEIPTS during this reporting period			\$ 8.35

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SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
2 JOHN'S STEAK & SEAFOOD 2151 Airline Dr Bossier City, LA 71111	04/27/2021	Campaign Supplies	\$ 250.00
BOSSIER PARISH SCHOOL BOARD 410 Sibley Street Benton, LA 71006	04/15/2021	Charitable Contribution	\$ 500.00
GARRISON PARTY RENTALS 4924 Willow Chase Dr Benton, LA 71006	04/27/2021	Campaign Event	\$ 237.00
GARRISON PARTY RENTALS 4924 Willow Chase Dr Benton, LA 71006	04/27/2021	Campaign Event	\$ 218.50
JOHNNY'S PIZZA HOUSE 5510 Airline Dr. Ste 101 Bossier City, LA 71111	04/27/2021	Campaign Supplies	\$ 175.22
SAM'S CLUB 2821 Beene Blvd Bossier City, LA 71111	04/27/2021	Campaign Supplies	\$ 573.77
SOCIALLY YOURS P.O. Box 7016 Missoula, MT 59802	07/21/2021	Campaign Marketing	\$ 496.08
U.S. POST OFFICE P.O. Box 2110 Bossier City, LA 71111	04/27/2021	Campaign Supplies	\$ 55.00
3. SUBTOTAL (optional)			\$2,505.57
4. TOTAL (optional - complete only on last page of this schedule)			

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SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
WHATABURGER 112 Benton Rd Bossier City, LA 71111	04/27/2021	Campaign Supplies	\$ 31.52
ZAXBY'S 870 Benton Rd Bossier City, LA 71111	04/27/2021	Campaign Supplies	\$ 29.95
ZAXBY'S 870 Benton Rd Bossier City, LA 71111	04/27/2021	Campaign Supplies	\$ 7.32
ZAXBY'S 870 Benton Rd Bossier City, LA 71111	04/27/2021	Campaign Supplies	\$ 113.98
ZAXBY'S 870 Benton Rd Bossier City, LA 71111	04/27/2021	Campaign Supplies	\$ 28.21
3. SUBTOTAL (optional)			\$210.98
4. TOTAL (optional - complete only on last page of this schedule)			\$ 2,716.55

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