

CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

1. Qualifying Name and Address of Candidate

KAREN CARTER PETERSON
2336 Valence Street
New Orleans, LA 70115

2. Office Sought (Include title of office as well as parish, city, town and/or election district.)

SENATE
Orleans
5

OFFICE USE ONLY

Report Number: 106839

Date Filed: 12/1/2022

Report Includes Schedules:

Schedule A-3
Schedule E-1

3. Date of Primary Future

This report covers from 10/28/2019 through 12/31/2019

4. Type of Report:

☐ 180th day prior to primary	☐ 40th day after general
☐ 90th day prior to primary	☒ Annual (future election)
☐ 30th day prior to primary	☐ Supplemental (past election)
☐ 10th day prior to primary	
☐ 10th day prior to general	☒ Amendment to prior

5. FINAL REPORT if:

☐ Withdrawn	☐ Filed after the election AND all loans and debts paid AND no surplus funds remaining
☐ Unopposed	

6. Name and Address of Financial Institution
(You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all campaign funds.)

CRESCENT BANK AND TRUST
Energy Centre, 1100 Poydras Street
#100
New Orleans, LA 70130

7. Full Name and Address of Treasurer

DANA PETERSON
2336 Valence Street
New Orleans, LA 70115

9. Name of Person Preparing Report

DANA PETERSON

Daytime Telephone --

10. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 1st day of December, 2022.

Karen Carter Peterson

Signature of Candidate/Chairperson
(To be signed by Chairperson *only* if report by principal campaign committee)

5045688346

Daytime Telephone

Dana Peterson

Signature of Treasurer

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Daytime Telephone

8. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY

a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).

SUMMARY PAGE

RECEIPTS	This Period
1. Contributions (Schedule A-1)	\$ 0.00
2. In-kind Contributions (Schedule A-2)	\$ 0.00
3a. Campaign paraphernalia sales of \$25 or less	\$ 0.00
3b. Raffle Ticket Sales of \$25 or less	\$ 0.00
4. TOTAL CONTRIBUTIONS (Lines 1 + 2 +33a + 3b)	\$ 0.00
5. Other Receipts (Schedule A-3)	\$ 15.08
6. Loans Received (Schedule B)	\$ 0.00
7. Loan Repayments Received (Schedule D)	\$ 0.00
8. TOTAL RECEIPTS (Lines 4 + 5 + 6 + 7)	\$ 15.08

DISBURSEMENTS	This Period
9. Expenditures (Schedule E-1)	\$ 4,705.63
10. Other Disbursements (Schedule E-2)	\$ 0.00
11. Loan Repayments Made (Schedule B)	\$ 0.00
12. Funds Loaned (Schedule D)	\$ 0.00
13. TOTAL DISBURSEMENTS (Lines 9 + 10 + 11 + 12)	\$ 4,705.63

FINANCIAL SUMMARY	Amount
14. Funds on hand at beginning of reporting period (Must equal funds on hand at close from last report or -0- if first report for this election)	\$ 5,275.12
15. <i>Plus</i> total receipts this period (Line 8 above)	\$ 15.08
16. <i>Less</i> total disbursements this period (Line 13 above)	\$ 4,705.63
17. <i>Less</i> in-kind contributions (Line 2 above)	\$ 0.00
18. Funds on hand at close of reporting period	\$ 584.57

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SUMMARY PAGE (continued)

INVESTMENTS	Amount
19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments (<i>i.e.</i> , savings accounts, CD's, money market funds, etc.)	\$ 0.00
20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments	\$ 0.00

SPECIAL TRANSACTIONS - for the reporting period	Amount
21. Candidate's personal funds (Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B.)	\$ 0.00
22. Contributions received from political committees (From Schedules A-1 and A-2)	\$ 0.00
23. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.)	\$ 0.00
24a. Proceeds from the sale of campaign paraphernalia (Total receipts from the sale of campaign paraphernalia reported on Schedule A-1 and line 3a, above.)	\$ 0.00
24b. Proceeds from the sale of raffle tickets (Total receipts from the sale of raffle tickets reported on Schedule A-1 and line 3b above.)	\$ 0.00
25. Expenditures from petty cash fund (Must also be reported on Schedule E-1.)	\$ 0.00

SPECIAL TRANSACTIONS - total for the election	This Election
26. Total amount of contributions received from political committees for both the primary and general elections combined since the first report filed for this election.	\$ 0.00

NOTICE

The personal use of campaign funds is prohibited.* The use of campaign funds must be related to a political campaign or the holding of a public office or party position. However, campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.

Excess campaign funds may be returned to contributors on a pro rata basis, given as a charitable contribution as provided in 26 USC 170(c), given to a charitable organization as defined in 26 USC 501(c)(3), expended in support of or opposition to a proposition, political party, or candidacy of any person, or maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.

*The prohibition on the personal use of campaign funds does not apply to campaign funds received prior to July 15, 1988.

SCHEDULE A-3: OTHER RECEIPTS

This schedule is used to report those receipts that are not "contributions"; that is, monies paid to the campaign that are not given for the purpose of supporting, opposing or otherwise influencing the nomination or election of a candidate to public office. Examples include interest or investment income. Receipts should be reported on this schedule only if they have not been reported elsewhere in this report. The explanation of the receipt should state the reason the payment was made to the campaign.

1. Name and Address of Source	2. Date(s)	3. Explanation(s)	4. Amount(s)
CRESCENT BANK AND TRUST Energy Centre, 1100 Poydras Street #100 New Orleans, LA 70130	10/31/2019	Interest earned	\$9.95
CRESCENT BANK AND TRUST Energy Centre, 1100 Poydras Street #100 New Orleans, LA 70130	11/30/2019	interest earned	\$3.03
CRESCENT BANK AND TRUST Energy Centre, 1100 Poydras Street #100 New Orleans, LA 70130	12/31/2019	Interest Earned	\$2.10
5. Total OTHER RECEIPTS during this reporting period			\$ 15.08

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SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
ATT 1900 St. Charles Ave. New Orleans, LA 70130	11/27/2019	Cell phone	\$ 411.80
COX COMMUNICATION 2121 Airline Dr. Metairie, LA 70001	11/01/2019	Cable internet/TV for campaign	\$ 651.82
JONATHAN HENDERSON 938 Pleasant Street New Orleans, LA 70115	11/01/2019	Campaign Consulting	\$ 800.00
HERMAN, HERMAN, & KATZ 820 O'Keefe Avenue New Orleans, LA 70113	10/28/2019	Return of Excess Contribution	\$ 500.00
KATE MONSON MEDIA, LLC P.O. Box 212 Beresford, SD 57004	12/01/2019	Campaign strategy	\$ 500.00
LOUISIANA SENATE Post Office Box 94183 Baton Rouge, LA 70804	11/26/2019	Items purchased from State Senate shop (watch, paperweights, coasters)	\$ 173.86
LOUISIANA SENATE Post Office Box 94183 Baton Rouge, LA 70804	11/30/2019	Shirts from senate shop	\$ 81.00
OFFICE DEPOT - STORE 2166 1429 St. Charles Ave. New Orleans, LA 70130	12/28/2019	Office supplies	\$ 87.15
3. SUBTOTAL (optional)			\$3,205.63
4. TOTAL (optional - complete only on last page of this schedule)			

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SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
GARLAND THOMAS 827 Leboeuf St. New Orleans New Orleans, LA 70114	11/20/2019	Legislative assistant	\$ 1,500.00
3. SUBTOTAL (optional)			\$1,500.00
4. TOTAL (optional - complete only on last page of this schedule)			\$ 4,705.63

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