

CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

1. Qualifying Name and Address of Candidate

KAREN CARTER PETERSON
2336 Valence Street
New Orleans, LA 70115

2. Office Sought (Include title of office as well as parish, city, town and/or election district.)

Senator
Orleans
5

OFFICE USE ONLY

Report Number: 107153

Date Filed: 12/21/2022

Report Includes Schedules:

Schedule A-1
Schedule E-1

3. Date of Primary 10/12/2019

This report covers from 9/3/2019 through 9/22/2019

4. Type of Report:

____ 180th day prior to primary ____ 40th day after general
____ 90th day prior to primary ____ Annual (future election)
____ 30th day prior to primary ____ Supplemental (past election)
 X 10th day prior to primary
____ 10th day prior to general X Amendment to prior

5. FINAL REPORT if:

____ Withdrawn ____ Filed after the election AND all loans and debts paid
AND no surplus funds remaining
____ Unopposed

6. Name and Address of Financial Institution
(You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all campaign funds.)

CRESCENT BANK AND TRUST
Energy Centre, 1100 Poydras Street
#100
New Orleans, LA 70130

7. Full Name and Address of Treasurer

DANA PETERSON
521 Baronne Street
Unit 408
New Orleans, LA 70112

9. Name of Person Preparing Report DANA PETERSON

Daytime Telephone --

10. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 21st day of December, 2022.

Karen Carter Peterson
Signature of Candidate/Chairperson
(To be signed by Chairperson only if report by principal campaign committee)

5045688346
Daytime Telephone

Dana Peterson
Signature of Treasurer

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Daytime Telephone

8. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY

a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).

SUMMARY PAGE

RECEIPTS	This Period
1. Contributions (Schedule A-1)	\$ 12,055.00
2. In-kind Contributions (Schedule A-2)	\$ 0.00
3a. Campaign paraphernalia sales of \$25 or less	\$ 0.00
3b. Raffle Ticket Sales of \$25 or less	\$ 0.00
4. TOTAL CONTRIBUTIONS (Lines 1 + 2 +33a + 3b)	\$ 12,055.00
5. Other Receipts (Schedule A-3)	\$ 0.00
6. Loans Received (Schedule B)	\$ 0.00
7. Loan Repayments Received (Schedule D)	\$ 0.00
8. TOTAL RECEIPTS (Lines 4 + 5 + 6 + 7)	\$ 12,055.00

DISBURSEMENTS	This Period
9. Expenditures (Schedule E-1)	\$ 18,755.57
10. Other Disbursements (Schedule E-2)	\$ 0.00
11. Loan Repayments Made (Schedule B)	\$ 0.00
12. Funds Loaned (Schedule D)	\$ 0.00
13. TOTAL DISBURSEMENTS (Lines 9 + 10 + 11 + 12)	\$ 18,755.57

FINANCIAL SUMMARY	Amount
14. Funds on hand at beginning of reporting period (Must equal funds on hand at close from last report or -0- if first report for this election)	\$ 54,790.08
15. <i>Plus</i> total receipts this period (Line 8 above)	\$ 12,055.00
16. <i>Less</i> total disbursements this period (Line 13 above)	\$ 18,755.57
17. <i>Less</i> in-kind contributions (Line 2 above)	\$ 0.00
18. Funds on hand at close of reporting period	\$ 48,089.51

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SUMMARY PAGE (continued)

INVESTMENTS	Amount
19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments (<i>i.e.</i> , savings accounts, CD's, money market funds, etc.)	\$ 0.00
20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments	\$ 0.00

SPECIAL TRANSACTIONS - for the reporting period	Amount
21. Candidate's personal funds (Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B.)	\$ 0.00
22. Contributions received from political committees (From Schedules A-1 and A-2)	\$ 1,500.00
23. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.)	\$ 0.00
24a. Proceeds from the sale of campaign paraphernalia (Total receipts from the sale of campaign paraphernalia reported on Schedule A-1 and line 3a, above.)	\$ 0.00
24b. Proceeds from the sale of raffle tickets (Total receipts from the sale of raffle tickets reported on Schedule A-1 and line 3b above.)	\$ 0.00
25. Expenditures from petty cash fund (Must also be reported on Schedule E-1.)	\$ 0.00

SPECIAL TRANSACTIONS - total for the election	This Election
26. Total amount of contributions received from political committees for both the primary and general elections combined since the first report filed for this election.	\$ 26,000.00

NOTICE

The personal use of campaign funds is prohibited.* The use of campaign funds must be related to a political campaign or the holding of a public office or party position. However, campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.

Excess campaign funds may be returned to contributors on a pro rata basis, given as a charitable contribution as provided in 26 USC 170(c), given to a charitable organization as defined in 26 USC 501(c)(3), expended in support of or opposition to a proposition, political party, or candidacy of any person, or maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.

*The prohibition on the personal use of campaign funds does not apply to campaign funds received prior to July 15, 1988.

SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
ASSOCIATED BRANCH PILOTS 3813 N. Causeway Blvd. #100 Metairie, LA 70002 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/19/2019	\$1,500.00	\$1,500.00
DONOVAN BENDANA 7602 Hampson Street New Orleans, LA 70118 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/03/2019	\$100.00	\$100.00
DONNA BRAZILE 4507 Argyle Terrace, NW Washington, DC 20011 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/07/2019	\$500.00	\$500.00
JOSEPH M BRUNO 855 Baronne Street New Orleans, LA 70113 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/11/2019	\$1,000.00	\$1,000.00
CORNERSTONE GOVERNMENT AFFAIRS 800 Maine Avenue SW 7th Floor Washington, DC 20024 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/11/2019	\$500.00	\$500.00
GENE D'AMOUR 4320 Cadiz New Orleans, LA 70125 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/14/2019	\$100.00	\$350.00
4. SUBTOTAL (this page)		\$3,700.00	N/A
5. TOTAL (complete only on last page of this schedule)			N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page)	\$0.00	TOTAL (complete only on last page of this schedule)	

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SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
ROBERT J. DAVID "1100 Poydras St., Ste. 2800 New Orleans, LA 70163 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/11/2019	\$250.00	\$500.00
GLENN ARMENTOR LTD APLC 300 Stewart St Lafayette LA, LA 70501 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/11/2019	\$1,000.00	\$1,000.00
HERMAN, HERMAN, & KATZ 820 O'Keefe Avenue New Orleans, LA 70113 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/11/2019	\$1,000.00	\$2,000.00
HORSEMEN'S ALLIANCE 1535 Gentilly Blvd. New Orleans, LA 70119 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/03/2019	\$500.00	\$2,000.00
LYDIA JACKSON 109 Plano Street Shreveport, LA 71103 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/03/2019	\$1,000.00	\$1,000.00
LANDRY AND SWARR, LLC 1010 Common Street 2050 New Orleans, LA 70112 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/11/2019	\$1,000.00	\$1,000.00
4. SUBTOTAL (this page)		\$4,750.00	N/A
5. TOTAL (complete only on last page of this schedule)			N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page)		\$0.00	TOTAL (complete only on last page of this schedule)

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SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
LEGER AND SHAW ATTORNEYS AND COUNSELORS NO Exchange Centre 935 Gravier Street Suite 2150 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/19/2019	\$500.00	\$500.00
FRANK LEONE 3072 N. Oakland Street Arlington, VA 20005 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/11/2019	\$100.00	\$100.00
LOUISIANA CHIROPRACTIC PAC 10636 Timberlake Ave Baton Rouge, LA 70810 POLITICAL COMMITTEE? ☒ PARTY COMMITTEE? ☐	09/19/2019	\$1,000.00	\$1,500.00
LOUISIANA REALTORS PAC 821 Main Street Baton Rouge, LA 70802 POLITICAL COMMITTEE? ☒ PARTY COMMITTEE? ☐	09/19/2019	\$500.00	\$1,000.00
MARTZELL BICKFORD & CENTOLA APC ELECTION FUND 338 Lafayette Street New Orleans, LA 70130 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/11/2019	\$1,000.00	\$1,000.00
KIMBERLY ROSENBERG 1139 Bourbon Street New Orleans, LA 70116 POLITICAL COMMITTEE? ☐ PARTY COMMITTEE? ☐	09/18/2019	\$5.00	\$1,005.00
4. SUBTOTAL (this page)		\$3,105.00	N/A
5. TOTAL (complete only on last page of this schedule)			N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page)	<u>\$1,500.00</u>	TOTAL (complete only on last page of this schedule)	<u> </u>

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SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
KIMBERLY ROSENBERG 1139 Bourbon Street New Orleans, LA 70116 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	09/03/2019	\$500.00	\$1,000.00
4. SUBTOTAL (this page)		\$500.00	N/A
5. TOTAL (complete only on last page of this schedule)		\$ 12,055.00	N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page)		\$0.00	TOTAL (complete only on last page of this schedule) \$ 1,500.00

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SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
A&L WOODEN STAKES, INC. 332 Hord Street New Orleans, LA 70123	09/13/2019	Wooden Stakes	\$ 69.62
ACTBLUE PO Box 441146 Somerville, MA 02144	09/04/2019	Fees	\$ 60.63
BRYLSKI COMPANY 3418 Coliseum Street New Orleans, LA 70115	09/06/2019	Campaign Consulting	\$ 1,500.00
COLLEGE DEMOCRATS OF LOUISIANA PO Box 4385 Baton Rouge, LA 70821	09/16/2019	Contribution	\$ 500.00
GORDON CROSS 3228 Toledano Street New Orleans, LA 70125	09/18/2019	Sign Delivery	\$ 240.00
GNO AFL-CIO PAC 837 N. Carrollton Ave. New Orleans, LA 70119	09/03/2019	Contribution	\$ 200.00
JONATHAN HENDERSON 938 Pleasant Street New Orleans, LA 70115	09/04/2019	Campaign consulting	\$ 2,500.00
HOME DEPOT 1100 South Claiborne Ave. New Orleans, LA 70125	09/13/2019	Tools for sign installation	\$ 91.51
3. SUBTOTAL (optional)			\$5,161.76
4. TOTAL (optional - complete only on last page of this schedule)			

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SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
LOUISIANA DEMOCRATIC PARTY 701 Government Street Baton Rouge, LA 70802	09/19/2019	LDP Patron Dues	\$ 1,000.00
LOUISIANA DIVISION OF ADMINISTRATION - FINANCE AND SUPPORT SERVICES PO Box 94095 Baton Rouge, LA 70804	09/14/2019	Rent - Pentagon Apt. B-3	\$ 900.00
ERICA MARTIN 2245 College Drive Apt 201 Baton Rouge, LA 70808	09/06/2019	Legislative Assistance	\$ 1,750.00
MW ST. ANDREW GRAND LODGE AND ELECTA GRAND BUILDING FUND 1421 Oretha C. Haley Blvd. New Orleans, LA 70113	09/16/2019	Advertisement	\$ 210.00
NANO1 GRAPHICS 3508 Tulane Avenue #50 New Orleans, LA 70119	09/12/2019	Polo shirts	\$ 981.77
NOCOA 2475 Canal Street #400 New Orleans, LA 70119	09/04/2019	Contribution	\$ 250.00
POLICAMP, INC. 5627 Paris Avenue New Orleans, LA 70122	09/13/2019	Electronic Distribution	\$ 1,000.00
PRINTER WHOLESALE GROUP 3801 N. Causeway Blvd. Ste. 203 Metairie, LA 70002	09/06/2019	Signs	\$ 4,455.36
3. SUBTOTAL (optional)			\$10,547.13
4. TOTAL (optional - complete only on last page of this schedule)			

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SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
PRINTER WHOLESALE GROUP 3801 N. Causeway Blvd. Ste. 203 Metairie, LA 70002	09/20/2019	Pushcards	\$ 1,299.48
PRINTER WHOLESALE GROUP 3801 N. Causeway Blvd. Ste. 203 Metairie, LA 70002	09/20/2019	Signs 2x4	\$ 709.80
ROUSE'S MARKET Baronne Street New Orleans, LA 70113	09/13/2019	Water	\$ 12.15
TRISTAN THOMAS 3236 Toledano Street New Orleans, LA 70125	09/18/2019	Sign Delivery	\$ 315.00
UNITED MEDIA CORP. PO Box 3270 Covington, LA 70434	09/04/2019	Advertisement	\$ 200.00
UNITED STATES POSTAL SERVICE 701 Loyola Ave. New Orleans, LA 70113	09/13/2019	PO Box Renewal	\$ 268.00
VANTIV ECOMMERCE 900 Chelmsford St Lowell, MA 01851	09/10/2019	Online Contribution Processing Fee	\$ 92.25
VANTIV ECOMMERCE 900 Chelmsford St Lowell, MA 01851	09/13/2019	Online Contribution Processing Fee	\$ 150.00
3. SUBTOTAL (optional)			\$3,046.68
4. TOTAL (optional - complete only on last page of this schedule)			\$ 18,755.57

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